

**ATTENDANCE CARD**

**KKV SECURED LOAN FUND LIMITED – RECONVENED ANNUAL GENERAL MEETING**

To be held at: BNP Paribas House, St. Julian's Avenue, St Peter Port, Guernsey GY1 1WA

Please note that as a result of the Covid-19 pandemic, shareholders will not be permitted to attend the General Meeting and therefore shareholders are strongly encouraged to return their form of proxy as early as possible and as directed below.

Signature of  
person attending

Barcode:

**FORM OF PROXY**

**KKV SECURED LOAN FUND LIMITED – RECONVENED ANNUAL GENERAL MEETING**

I/We being a member of the Company hereby appoint the Chairman of the meeting or (see note 1 over)

Name of proxy

Number of shares proxy appointed over

as my/our proxy to vote on my/our behalf at the Annual General Meeting of the Company to be held at 10.00am GMT on **Wednesday 17 February 2021** and at any adjournment thereof. I have indicated with an 'x' how I/we wish my/our votes to be cast on the following resolutions:

If you wish to appoint multiple proxies please see note 1 over.

Please also tick here if you are appointing more than one proxy.

**RESOLUTIONS**

Please mark 'x' to indicate how you wish to vote  
For      Against      Withheld

**Ordinary Resolutions**

- 1 To receive and consider the Annual Report and Financial Statements, including the respective Directors' Report and Auditor's Report, for the period ended 30 June 2020.

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Signature: ..... Date: .....

Notes

1. Every holder has the right to appoint one or more person(s) of their choice, who need not be a shareholder as his/her proxy to exercise all or any of his/her rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see over). If the proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement (or if this proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account).
2. To appoint more than one proxy you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given all forms must be signed and should be returned together in the same envelope.
3. The 'Vote Withheld' option is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
4. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
5. The completion and return of this form will not preclude a member from attending the meeting and voting in person. If you attend the meeting in person, your proxy appointment will automatically be terminated.
6. The Form of Proxy overleaf must arrive at LINK Group Services, PXS , 34 Beckenham Road, Beckenham, BR3 4TU during usual business hours accompanied by any Power of Attorney under which it is executed (if applicable) by no later than 10.00am GMT on 15 February 2021.
7. For UK based members - If you prefer, you may return the Form of Proxy to the Registrar in an envelope addressed to FREEPOST PXS, 34 Beckenham Road, BR3 9ZA. Please note that delivery using this service can take up to 5 business days.



Business Reply  
Licence Number

LINK Group,  
PXS,  
34 Beckenham Road,  
Beckenham, BR3 4TU