

**KKV SECURED LOAN FUND LIMITED**  
**Annual General Meeting and Class Meetings held on 29 November 2021**

**ANNUAL GENERAL MEETING - RESULTS OF PROXY VOTING RIGHTS RECEIVED**

<b>ORDINARY RESOLUTIONS</b>		<b>FOR</b>	<b>AGAINST</b>	<b>WITHHELD</b>	<b>TOTAL VOTE (excl. withheld)</b>
1)	To receive and consider the Annual Report and Financial Statements, including the respective Directors' report and the Auditor's report, for the year ended 30 June 2021.	261,980,964 88.60%	33,697,757 11.40%	6,156,437	295,678,721
2)	To re-elect Mr Brett Miller as a Director of the Company.	289,198,801 95.87%	12,463,374 4.13%	172,983	301,662,175
3)	To elect Mr David Copperwaite as a Director of the Company	292,950,865 97.11%	8,711,310 2.89%	172,983	301,662,175
4)	To elect Mr Brendan Hawthorne as a Director of the Company	300,700,865 99.68%	961,310 0.32%	172,983	301,662,175
5)	To approve the re-appointment of Deloitte LLP as auditors of the Company until the conclusion of the next general meeting of the Company at which accounts are laid before the members and to authorise the Directors to determine the remuneration of the auditors.	262,111,877 88.66%	33,516,304 11.34%	6,206,977	295,628,181
6)	That a one-off bonus payment in the amount of GBP 280,000 be made to the Directors (in such proportions as they agree between them) for their significant efforts on behalf of shareholders in executing the Company's investment policy.	218,644,373 72.53%	82,817,203 27.47%	373,582	301,461,576
7)	THAT the terms of the Incentive Plan be approved, as summarised in the Appendix to the Notice of the Annual General Meeting and produced in draft to this meeting and, for the purposes of identification, initialled by the Chairman	220,060,974 72.94%	81,618,460 27.05%	145,292	301,689,863
<b>SPECIAL RESOLUTION</b>					
8)	To change the name of the Company to " <b>SLF Realisation Fund Limited</b> " as soon as practical after the meeting.	300,691,743 99.66%	1,036,280 0.34%	106,706	301,728,452

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**ORDINARY SHAREHOLDERS' CLASS MEETING - RESULTS OF PROXY VOTING RIGHTS RECEIVED**

ORDINARY RESOLUTION	FOR	AGAINST	WITHHELD	TOTAL VOTE (excl. withheld)
<p>1) <b>THAT</b> (subject to the Listing Rules and all other applicable legislation and regulations) the Company generally be and is hereby authorised for the purposes of section 315 of the Companies (Guernsey) Law, 2008, as amended to make market acquisitions of its ordinary shares of no par value ("<b>Ordinary Shares</b>") for all and any purposes, provided that:</p> <ul style="list-style-type: none"> <li>a. the maximum number of Ordinary Shares hereby authorised to be purchased shall be 14.99% of the aggregate number of Ordinary Shares in issue immediately following the passing of this resolution;</li> <li>b. the minimum price (exclusive of expenses) which may be paid for the Ordinary Shares shall be 0.01 pence;</li> <li>c. the maximum price (exclusive of expenses) which may be paid for an Ordinary Share shall be not more than the higher of (i) five per cent. above the average of the middle market quotations for the relevant Ordinary Share as derived from the Daily Official List of the London Stock Exchange plc for the five business days before the day the purchase is made and (ii) the higher of the price of the last independent trade and the highest independent bid at the time of purchase for the relevant Ordinary Share;</li> <li>d. the authority hereby conferred shall expire at the conclusion of the next Annual General Meeting of the Company or, if earlier, on the expiry of 18 months from the passing of this resolution, unless such authority is renewed, varied or revoked prior to such time save that the Company may, prior to such expiry, enter into a contract to purchase any share in issue from time to time under such authority which will or may be executed wholly or partly after the expiration of such authority and may make a purchase of such shares pursuant to any such contract; and</li> <li>e. any Ordinary Shares bought back by the Company may be held in treasury in accordance with the Law or be subsequently cancelled by the Company.</li> </ul>	<p>188,878,479 99.72%</p>	<p>520,946 0.28%</p>	<p>141,574</p>	<p>189,399,425</p>

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**C SHAREHOLDERS' CLASS MEETING - RESULTS OF PROXY VOTING RIGHTS RECEIVED**

ORDINARY RESOLUTION	FOR	AGAINST	WITHHELD	TOTAL VOTE (excl. withheld)
<p>1) <b>THAT</b> (subject to the Listing Rules and all other applicable legislation and regulations) the Company generally be and is hereby authorised for the purposes of section 315 of the Companies (Guernsey) Law, 2008, as amended to make market acquisitions of its c shares of no par value ("<b>C Shares</b>") for all and any purposes, provided that:</p> <ul style="list-style-type: none"> <li>a. the maximum number of C Shares hereby authorised to be purchased shall be 14.99% of the aggregate number of C Shares in issue immediately following the passing of this resolution;</li> <li>b. the minimum price (exclusive of expenses) which may be paid for the C Shares shall be 0.01 pence;</li> <li>c. the maximum price (exclusive of expenses) which may be paid for an C Share shall be not more than the higher of (i) five per cent. above the average of the middle market quotations for the relevant C Share as derived from the Daily Official List of the London Stock Exchange plc for the five business days before the day the purchase is made and (ii) the higher of the price of the last independent trade and the highest independent bid at the time of purchase for the relevant C Share;</li> <li>d. the authority hereby conferred shall expire at the conclusion of the next Annual General Meeting of the Company or, if earlier, on the expiry of 18 months from the passing of this resolution, unless such authority is renewed, varied or revoked prior to such time save that the Company may, prior to such expiry, enter into a contract to purchase any share in issue from time to time under such authority which will or may be executed wholly or partly after the expiration of such authority and may make a purchase of such shares pursuant to any such contract; and</li> <li>e. any C Shares bought back by the Company may be held in treasury in accordance with the Law or be subsequently cancelled by the Company.</li> </ul>	<p>103,642,003 99.75%</p>	<p>256,073 0.25%</p>	<p>22,079</p>	<p>103,898,076</p>