

ATTENDANCE CARD

KKV SECURED LOAN FUND LIMITED – ANNUAL GENERAL MEETING

To be held at: BNP Paribas House, St. Julian's Avenue, St Peter Port, Guernsey GY1 1WA
 If you wish to attend this meeting in your capacity as a holder of Ordinary or C Shares, please sign this card and on arrival hand it to the Company's registrars. This will facilitate entry to the meeting.

Signature of person attending

Barcode:

FORM OF PROXY

KKV SECURED LOAN FUND LIMITED – ANNUAL GENERAL MEETING

I/We being a member of the Company hereby appoint the Chairman of the meeting or (see note 1 over)

Name of proxy Number of shares proxy appointed over

as my/our proxy to vote on my/our behalf at the Annual General Meeting of the Company to be held at 11.00am GMT on Monday 29 November 2021 and at any adjournment thereof. I have indicated with an 'x' how I/we wish my/our votes to be cast on the following resolutions:

If you wish to appoint multiple proxies please see note 1 over.

Please also tick here if you are appointing more than one proxy.

RESOLUTIONS

Please mark 'x' to indicate how you wish to vote

For Against Withheld

Ordinary Resolutions

- 1 To receive and consider the Annual Report and Financial Statements, including the respective Directors' Report and Auditor's Report, for the period ended 30 June 2021.
- 2 To re-elect Mr Brett Miller as a Director of the Company.
- 3 To elect Mr David Copperwaite as a Director of the Company.
- 4 To elect Mr Brendan Hawthorne as a Director of the Company.
- 5 To approve the re-appointment of Deloitte LLP as auditors of the Company until the conclusion of the next general meeting of the Company at which accounts are laid before the members and to authorise the Directors to determine the remuneration of the auditors.
- 6 To approve one-off payment to Directors
- 7 To approve the Incentive Plan

Special Resolution

- 8 To change the name of the Company to "***SLF Realisation Fund Limited***"

For Against Withheld

--	--	--

Signature

Date

Notes

1. Every holder has the right to appoint one or more person(s) of their choice, who need not be a shareholder as his/her proxy to exercise all or any of his/her rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see over). If the proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares in relation to which they are authorised to act as your proxy.
2. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement (or if this proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account). If no voting indication is given, your proxy can exercise their discretion to vote or abstain as they see fit.
3. To appoint more than one proxy you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given all forms must be signed and should be returned together in the same envelope.
4. The 'Vote Withheld' option is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
5. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
6. The completion and return of this form will not preclude a member from attending the meeting and voting in person. If you attend the meeting in person, your proxy appointment will automatically be terminated.
7. The Form of Proxy overleaf must arrive at LINK Group, PX1, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL during usual business hours accompanied by any Power of Attorney under which it is executed (if applicable) by no later than 11.00am GMT on 25 November 2021.
8. For UK based members - If you prefer, you may return the Form of Proxy to the Registrar in an envelope addressed to FREEPOST PX1, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL. Please note that delivery using this service can take up to 5 business days.

Business Reply
Licence Number

1
||| |||

**PRINTER - please see reply envelope details
provided by LINK**