THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document or as to the action you should take, you are recommended immediately to seek your own independent financial advice from your stockbroker, solicitor, accountant, bank manager or other appropriately qualified independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom, or from another appropriately authorised independent financial adviser if you are outside the United Kingdom.

If you have sold or otherwise transferred all of your shares in the capital of SLF Realisation Fund Limited (the "Shares") please send this document and any accompanying documents, as soon as possible, to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. The distribution of this document and any accompanying documents into jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this document and any accompanying documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of securities laws of any such jurisdiction.

SLF Realisation Fund Limited

(a company incorporated with limited liability under the laws of Guernsey with registered number 58519)

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SHAREHOLDERS ARE STRONGLY ENCOURAGED TO EXERCISE THEIR VOTING RIGHTS BY COMPLETING AND SUBMITTING THEIR FORM OF PROXY TO AVOID THE NEED TO ATTEND THE AGM IN PERSON.

PLEASE RETURN YOUR COMPLETED FORM OF PROXY AS EARLY AS POSSIBLE AND AS DIRECTED BELOW.

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of SLF Realisation Fund Limited (the "Company") will be held at 1st Floor, Royal Chambers, St Julian's Avenue, St Peter Port, Guernsey, GY1 3JX at 10:30a m GMT on Thursday 3 December 2026 for the purpose of considering the following resolutions:

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

1. To receive and consider the Annual Report and Financial Statements, including the respective Directors' report and the Auditor's report, for the year ended 30 June 2026.

2. To re-elect Mr Brett Miller as a Director of the Company.

3. To re-elect Mr David Copperwaite as a Director of the Company.

4. To approve the appointment of Grant Thornton Limited as auditors of the Company until the conclusion of the next general meeting of the Company at which accounts are laid before the members and to authorise the Directors to determine the remuneration of the auditors.

By order of the Board
Altum (Guernsey) Limited
Secretary

Registered Office:
1st Floor,
Royal Chambers,
St Julian's Avenue,
St Peter Port,
Guernsey,
GY1 3JX

6 October 2026

Notes:

1. Only those shareholders registered in the Company's register of members at 10:30am (GMT) on 2 December 2026 or, if the meeting is adjourned, at close of business two days prior to the adjourned meeting (the "Voting Record Date"), shall be entitled to attend and vote at the meeting. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

2. Any member entitled to attend and vote at the meeting is entitled to appoint another person (who need not be a member) as his proxy to exercise all or any of his rights to attend and speak and to vote at the meeting. A member may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares. A Form of Proxy is enclosed which, if required, should be completed in accordance with the instructions.

3. To be valid, the Form of Proxy (together with any power of attorney or other authority under which it is signed or a duly certified copy of such power) must be deposited, by post, at the Registered office of the Company or emailed to altumgsy@altumgroup.com no later than 10:30 am GMT on 1 December 2026. The Company will also accept Forms of Proxy deposited in accordance with the Articles of Incorporation.

4. If, within half an hour of the appointed time for the meeting, a quorum is not present, then the meeting will stand adjourned for seven days at the same time and place and no notice of adjournment need be given (or if that day is not a business day in the location of the meeting, to the next business day).

5. As at 6:00pm on 28 September 2026, the Company's issued share capital comprised 355,975,669 Ordinary Shares. Each Ordinary Share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 6:00pm on 28 September 2026 is 355,975,669.

Please complete and return the Form of Proxy as soon as possible.